

LUNDEEN & DICKINSON, L.L.P.

*Attorneys and Counselors at Intellectual Property Law*

P.O. Box 131144 • Houston, Texas • 77219-1144  
1916 Baldwin • Houston, Texas 77002  
Telephone • 713-652-2555 • Facsimile • 713-652-2556

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SUBJECT: USSN 10/707,997

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MESSAGE:

Attention: Examiner Tam M. Nguyen, GAU 1764  
Re: USSN 10/707,997

Attached please find our response to the office action of September 8, 2005 (21 pages), together with the 3-page attachment, total 24 pages plus this cover sheet.

Dan Lundeen  
LUNDEEN & DICKINSON, L.L.P.  
1916 Baldwin Street  
Houston, Texas 77002  
TEL. 713.652.2555  
FAX 713.652.2556  
EMAIL dan@ldiplaw.com

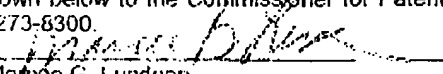
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September 27, 2005

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**IN THE UNITED STATES PATENT AND TRADEMARK OFFICE**

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APPLICANT: Thomas F. McCall et al. §

Group Art Unit: 1764

**SEP 27 2005**

SERIAL NO.: 10/707,997 §

EXAMINER: Tam M. Nguyen

FILED: January 30, 2004 §

FOR: Supercritical Hydrocarbon  
Conversion Process §  
§  
§

**RESPONSE TO OFFICE ACTION DATED SEPTEMBER 8, 2005**

Atty. Docket No.: 030749/KEL-110

Date: September 27, 2005

Commissioner for Patents  
P.O. Box 1450  
Alexandria, VA 22313-1450

Dear Sir:

Applicant acknowledges receipt of the Office Action dated September 8, 2005 and in response requests that the above-identified application be amended as follows.

Please find enclosed the following sections:

Amendments to the Claims, beginning on page 2.

Remarks, beginning on page 12.